

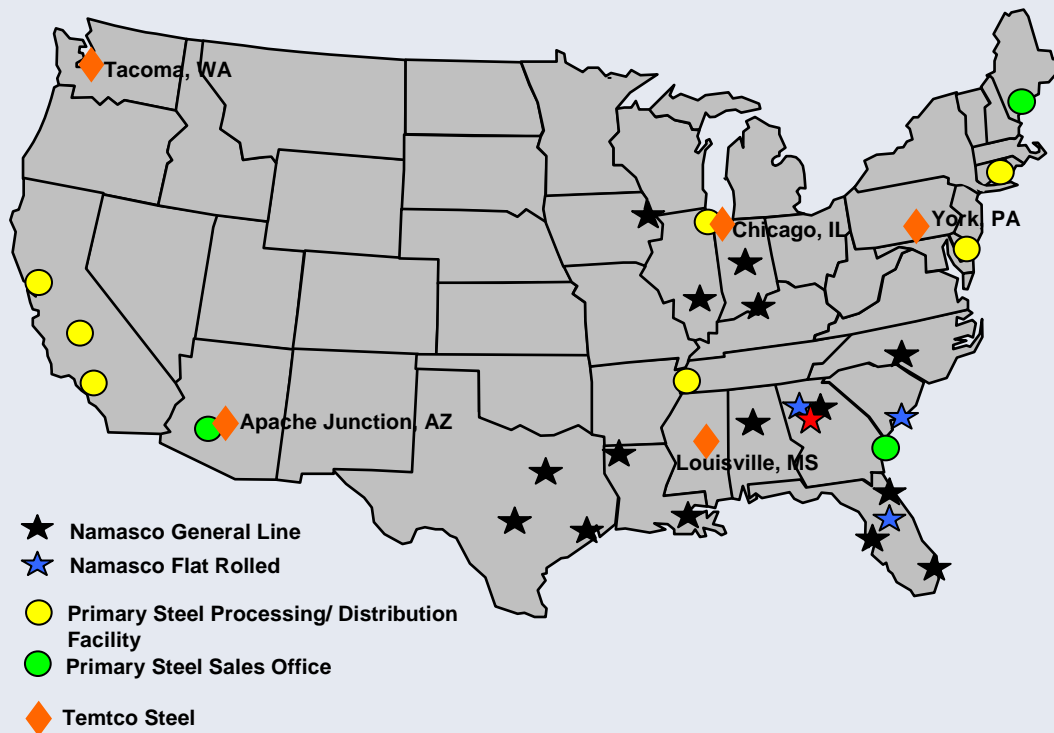
Klöckner & Co AG

Acquisition of Temtco (USA)

April 2008



Geographical scope



Key Facts

- Sales 2007: \$310 million (€226 million), 180 employees
- Leading market position in the US specialty plate market
- Processed sales account for more than 60% of total volume
- Broad geographic coverage with five locations



Leading position in plate segment

- The acquisition of Temtco supports significantly the leading position in plate distribution of Primary and Namasco
 - Securing continuing specialty plate supply through Temtco's supplier relations
 - Leveraging Temtco's customer base for sale of Namasco/Primary's commodity plate and vice versa
 - Broad geographic coverage

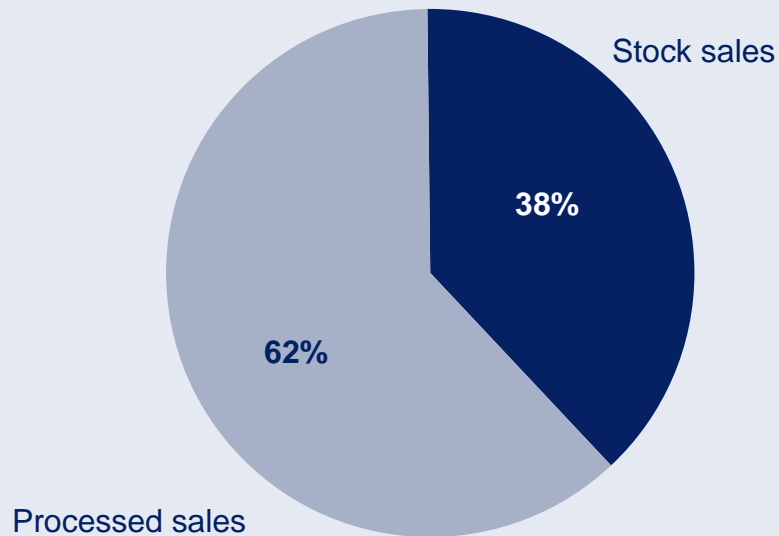
Synergies

- Complementary sales coverage combined with an additional product range offers synergy potential
 - Namasco's and Primary's market coverage hugely expanded
 - Enlarged purchasing power helps to counterweight the strong supplier consolidation (top 3 account for more than 80% of market)
 - Additional (typical) synergies in admin, finance, IT, etc.

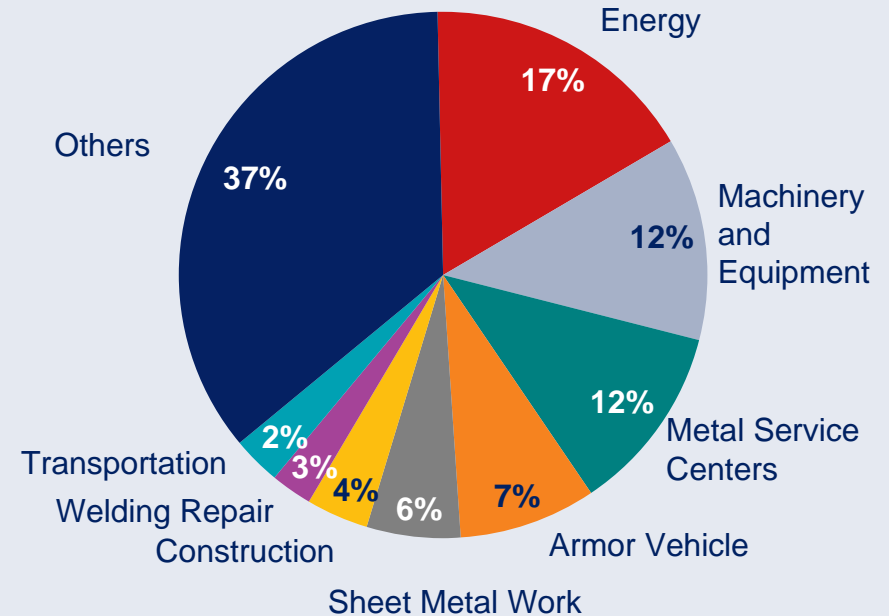


High share of processing and broad industry split, significantly improved position in NA

Share of processing (2007 by ton)



Segments served



- Temtco has high quality product portfolio – high strength quenched & tempered steel, wear resistant steels and security steels
- More than 60% of sales are processed products
- Temtco has excellent customer base – more than 500 customers in application sectors such as energy, machinery and mechanical engineering, mining and transport
- High market reputation in the US
- US strategy is focused on distribution and processing of carbon steel with long products and flat products, special plates - but no longer flat steel service centers

